

## FINANCE AND GOVERNMENTAL RELATIONS MONTHLY STANDING COMMITTEE REPORT

**DATE & LOCATION:** Union – Vermilion Room – October 18, 2018

**ATTENDED:** Paul Deshotels, Tammy Millican, Jonathan Levesque, Igor Matkovic, Anand Ramachandran, Melonie Milton, and Kristen Hernandez

**ABSENT:** N/A

### **SUMMARY:**

Discussed hosting financial and strategic position presentations from Tommy Smith and Jason Droddy impact on university and staff.

- E-mailed Jason Droddy and Tommy Smith for their available dates.

Bringing Don Chance, Prof. of Finance, to talk about self-managed investments. The Ourso Business School is hosting an Alumni event on December 10, 2018. If you're a business grad or MPA, you can RSVP to attend at <https://bit.ly/2DQe1MZ>

- Will engage Professor Chance at this time and report back.

Hosting an event with the remaining 401K providers to help staff needing to rollover learn how.

- Reaching out to TIAA (Cameron Pettigrew/ Louis Bundy), VOYA (Mike Sotile); VALIC (William Gallegos)

Ongoing - Crisis leave policy adjustments

### **STRATEGIC PLAN UPDATE ON GOALS:** Tie-ins to:

- Advocacy and Impact objective - Strategic Initiatives
- Communication objective - Increase information sharing and resources
- Stronger representation objective

Submitted By: Anand Ramachandran/Igor Matkovic