FINANCE AND GOVERNMENTAL RELATIONS
MONTHLY STANDING COMMITTEE REPORT

DATE & LOCATION: Union – Vermilion Room – October 18, 2018


ABSENT: N/A

SUMMARY:
Discussing hosting financial and strategic position presentations from Tommy Smith and Jason Droddy impact on university and staff.

- E-mailed Jason Droddy and Tommy Smith for their available dates.

Bringing Don Chance, Prof. of Finance, to talk about self-managed investments. The Ourso Business School is hosting an Alumni event on December 10, 2018. If you’re a business grad or MPA, you can RSVP to attend at https://bit.ly/2DQe1MZ

- Will engage Professor Chance at this time and report back.

Hosting an event with the remaining 401K providers to help staff needing to rollover learn how.

- Reaching out to TIAA (Cameron Pettigrew/ Louis Bundy), VOYA (Mike Sotile); VALIC (William Gallegos)

Ongoing - Crisis leave policy adjustments

STRATEGIC PLAN UPDATE ON GOALS: Tie-ins to:
- Advocacy and Impact objective - Strategic Initiatives
- Communication objective - Increase information sharing and resources
- Stronger representation objective

Submitted By: Anand Ramachandran/Igor Matkovic