



**Office of Enrollment Management**  
*Financial Aid & Scholarships*

**2018-2019 STUDENT INCOME TAX EXTENSION FORM**

Student's Name: \_\_\_\_\_ LSU ID: 89 - \_\_\_\_\_ - \_\_\_\_\_

Your 2018-2019 application for federal student aid has been selected for verification. As part of the verification process, the financial aid office is required to collect a copy of your 2016 federal income tax return transcript. If you filed Form 4868 (*Application for Automatic Extension of Time To File U.S. Individual Income Tax Return*) with the IRS, you may complete this form and attach all requested documentation in order for the financial aid office to determine your aid eligibility with alternative documents. All items must be completed even if zero. (*Please use only black or blue ink when completing this document.*)

- 1) Attach copies of the following:
  - Form 4868 "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return"
  - IRS approval of extension beyond the automatic six month extension
  - W-2 Forms
  - A completed draft of your **estimated** 2016 federal tax return, if applicable.
  - Verification Letter of Nonfiling from the IRS dated October 1, 2017 or later (This letter can be obtained online at [irs.gov](http://irs.gov) under Tools and then "Get a Tax Transcript" or by completing a 4506-T which can be found on [irs.gov](http://irs.gov) under "Forms.")
- 2) What type of federal tax return will you file for 2016?
  - ☐ IRS Form 1040
  - ☐ IRS Form 1040A or 1040EZ
  - ☐ A foreign tax return
- 3) How will you file for 2016?
  - ☐ Single
  - ☐ Head of Household
  - ☐ Married Filing Separately
  - ☐ Married Filing Jointly
  - ☐ Qualifying Widow(er) with Dependent Child
- 4) What was your adjusted gross income for 2016? Adjusted gross income would typically be found on IRS Form 1040 – line 37, 1040A – line 21, or 1040EZ – line 4. \$ \_\_\_\_\_
- 5) How much did you earn from working in 2016? \$ \_\_\_\_\_ W-2 received? ☐ Yes ☐ No
- 6) Enter your federal income tax liability for 2016. Income tax liability would typically be found on IRS Form 1040 - line 56, 1040A – line 37, or 1040EZ – line 10. \$ \_\_\_\_\_
- 7) Will you claim yourself on your 2016 federal tax return?
  - ☐ Yes
  - ☐ No

I certify the information provided on this form is accurate to the best of my knowledge. I understand the student's aid will be processed based on an estimate. **\*If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

**Note: Electronic signatures will not be accepted.**

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_