



Office of Enrollment Management
Financial Aid & Scholarships

2018-2019 STUDENT TAX SCHEDULES

Student's Name: _____ LSU ID: 89 - _____ - _____

Your 2018-2019 application for federal student aid has been selected for verification. As part of the verification process, the financial aid office is required to collect and verify certain 2016 income information. Based on the 2016 tax return transcript we received, it appears you or your spouse were involved with a partnership in 2016. In order to verify any self-employment income earned from the partnership, a copy of Schedule K-1 Form 1065 is needed. This form would have been produced by the partnership information, and is used to assist in filing personal income taxes. It is not part of the individual income tax return. Please see the blank version below for reference.

SAMPLE Schedule K-1 Form 1065

Schedule K-1
(Form 1065)
Department of the Treasury
Internal Revenue Service

For calendar year 2016, or tax year beginning _____, 2010 ending _____, 20

Part I Partner's Share of Income, Deductions, Credits, etc.
See back of form and separate instructions.

Part II Information About the Partnership

A Partnership's employer identification number _____

B Partnership's name, address, city, state, and ZIP code _____

C IRS Center where partnership filed return _____

D ☐ Check if this is a publicly traded partnership (PTP) _____

Part III Information About the Partner

E Partner's identifying number _____

F Partner's name, address, city, state, and ZIP code _____

G ☐ General partner or LLC member manager ☐ Limited partner or other LLC member

H ☐ Domestic partner ☐ Foreign partner

I What type of entity is the partner? _____

J Partner's share of profit, loss, and capital (see instructions):

	Beginning	%	Ending	%
Profit		%		%
Loss		%		%
Capital		%		%

K Partner's share of liabilities at year end:

Nonrecourse _____ \$ _____

Qualified nonrecourse financing _____ \$ _____

Recourse _____ \$ _____

L Partner's capital account analysis:

Beginning capital account _____ \$ _____

Capital contributed during the year _____ \$ _____

Current year income (decrease) _____ \$ _____

Withdrawals & distributions _____ \$ _____

Ending capital account _____ \$ _____

☐ Tax basis ☐ GAAP ☐ Section 751(b) book

☐ Other (specify) _____

M Did the partner contribute property with a built-in gain or loss? ☐ Yes ☐ No

If "yes", attach statement (see instructions)

Part IV Partner's Share of Current Year Income, Deductions, Credits, and Other Items

	15	Credits
1 Ordinary business income (loss)		
2 Net rental real estate income (loss)		
3 Other net rental income (loss)		
4 Guaranteed payments		
5 Interest income		
6a Ordinary dividends		
6b Qualified dividends		
7 Royalties		
8 Net short-term capital gain (loss)		
9a Net long-term capital gain (loss)		
9b Capital losses (20% gain (loss))		
9c Unrecaptured section 1231 gain		
10 Net section 1231 gain (loss)		
11 Other income (loss)		
12 Section 179 deduction		
13 Other deductions		
14 Self-employment earnings (loss)		
15 Foreign transactions		
16 Alternative minimum tax (AMT) items		
17 Distributions		
18 Other information		

See attached statement for additional information

For IRS Use Only

☐ I have attached 2016 Schedule K-1 Form 1065.

☐ I did not receive a 2016 Schedule K-1 Form 1065 due to having a S-Corporation.

By signing this statement, I certify that all information on this form is complete and correct. *If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Note: Electronic signatures will not be accepted.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____