



Office of Enrollment Management  
Financial Aid & Scholarships

2018-2019 STUDENT'S SPOUSE TAX SCHEDULES

Student's Name: \_\_\_\_\_ LSU ID: 89 - \_\_\_\_\_ - \_\_\_\_\_

Your 2018-2019 application for federal student aid has been selected for verification. As part of the verification process, the financial aid office is required to collect and verify certain 2016 income information. Based on the 2016 tax transcript we received, it appears your spouse was involved with a partnership in 2016. In order to verify any self-employment income earned from the partnership, a copy of Schedule K-1 Form 1065 is needed. This form would have been produced by the partnership information, and is used to assist in filing personal income taxes. It is not part of the individual income tax return. Please see the blank version below for reference.

SAMPLE Schedule K-1 Form 1065

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

For calendar year 2016, or tax year beginning 2016, ending 2016

**Partner's Share of Income, Deductions, Credits, etc.**  
See back of form and separate instructions.

**Part I Information About the Partnership**

A Partnership's employer identification number

B Partnership's name, address, city, state, and ZIP code

C #16 Center where partnership filed return

D ☐ Check if this is a publicly traded partnership (PTP)

**Part II Information About the Partner**

E Partner's identifying number

F Partner's name, address, city, state, and ZIP code

G ☐ General partner or LLC member-manager ☐ Limited partner or other LLC member

H ☐ Domestic partner ☐ Foreign partner

I What type of entity is this partner?

J Partner's share of profit, loss, and capital (see instructions)

K Partner's share of liabilities at year end

L Partner's capital account analysis

M Did the partner contribute property with a built-in gain or loss?

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

1 Ordinary business income (loss) 15 Credits

2 Net rental and royalty income (loss)

3 Other net rental income (loss) 16 Foreign transactions

4 Guaranteed payments

5 Interest income

6a Ordinary dividends 6b Qualified dividends

7 Royalties

8 Net short-term capital gain (loss)

9a Net long-term capital gain (loss) 9b Collectibles (28%) gain (loss)

9c Unrecaptured section 1250 gain

10 Net section 1231 gain (loss)

11 Other income (loss)

12 Section 179 deduction

13 Other deductions 20 Other information

14 Self-employment earnings (loss)

17 Alternative minimum tax (AMT) items

18 Tax-exempt income and nondeductible expenses

19 Distributions

See attached statement for additional information.

For IRS Use Only

☐ I have attached 2016 Schedule K-1 Form 1065.

☐ I did not receive a 2016 Schedule K-1 Form 1065 due to having a S-Corporation.

By signing this statement, I certify that all information on this form is complete and correct. **\*If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

**Note: Electronic signatures will not be accepted.**

Student's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_

Date: \_\_\_\_\_