ASP, September 15, 2016

Workday Panel Discussion

Sponsored Program Accounting and Office of Sponsored Programs

BUDGETING
Grants vs. Awards

- Grants module go-live 8/1/16
  - Workday 27 implemented last weekend
- Grants vs. Awards
  - Grants not tied to awards are in the Tentative grant hierarchy
  - Establishment of “tentative” grants due to backlog; VPs for Finance and Research are aware of this
  - No F&A
  - Do not charge multi-company items

Cost Sharing and Effort

- Cost Sharing Grants
  - Salary cost sharing is not documented on effort certifications
  - Patricia will contact departments for salary cost sharing information
  - Commitments not in Workday yet

- Effort Reporting
  - No certifications have been generated yet
  - Please see training at [www.lsu.edu/workday](http://www.lsu.edu/workday)
Subawards

- Sub-K Award Lines
  - Separate award line for each sub
  - Establishment of award lines for converted subawards is a work in progress
Billing:

- Invoices
  - Travel Expenses without work tags and verifying final invoices
  - F&A
  - SPA Ledgers

ROLES
Role Based Security:

- Award Analyst and Grant Financial Analyst
  - Required in order to see award/grant information; exception – cost center managers
  - The same person normally fills both of these roles
- Security Access Request
  - For new awards, Award Analyst/Grant Financial Analyst roles will be provided on OSP-1 form
  - Additions/changes to these roles will be via Security Access Request in MyLSU

SPONSORED PROGRAMS SYSTEM (SPS)
SPS

- SPS is now pulling data from Workday
- Home screen – Current Project Data includes Award # and Grant ID

<table>
<thead>
<tr>
<th>Award number(s)</th>
<th>Line Amount</th>
<th>Begin Date</th>
<th>End Date</th>
<th>Sponsor Award Number</th>
<th>Grant ID</th>
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</thead>
<tbody>
<tr>
<td>W0DC-001820</td>
<td>$7,000.00</td>
<td>05/01/2016</td>
<td>09/30/2016</td>
<td>NSF(2016)</td>
<td>ORC-11530418800000000</td>
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</table>

Totals: $7,000.00

- Department Codes continue to be used and maintained by OSP to enable SPS routing and approvals.

Investigator List

<table>
<thead>
<tr>
<th>Principal Investigator</th>
<th>% F&amp;A Distribution</th>
<th>% Project Credit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wilde, Mark M</td>
<td>100.00</td>
<td>100.00</td>
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Total: 100.00 | 100.00